

Resumen estadístico previsual al 31 de Octubre de 2018

| Concepto | Oct-18 | Oct-17 | Participación | Variación | |
|---|------------------------|------------------------|---------------|-----------------------|---------------|
| | | | | Absoluta | Relativa |
| 1 Afiliados* | 3,880,139 | 3,657,911 | 100.0% | 222,228 | 6.1% |
| Subtotal AFP | 3,653,726 | 3,439,263 | 94.2% | 214,463 | 6.2% |
| Atlántico | 35,723 | 27,334 | 0.9% | 8,389 | 30.7% |
| JMMB-BDI | 2,552 | 211 | 0.1% | 2,341 | n/a |
| Popular | 1,158,234 | 1,082,479 | 29.9% | 75,755 | 7.0% |
| Reservas | 499,651 | 468,233 | 12.9% | 31,418 | 6.7% |
| Romana | 29,302 | 27,880 | 0.8% | 1,422 | 5.1% |
| Scotia Crecer | 1,148,483 | 1,102,335 | 29.6% | 46,148 | 4.2% |
| Siembra | 779,781 | 730,791 | 20.1% | 48,990 | 6.7% |
| Subtotal reparto individualizado | 116,362 | 108,961 | 3.0% | 7,401 | 6.8% |
| Banco Central | 1,438 | 1,488 | 0.0% | -50 | -3.4% |
| Banco de Reservas | 2,545 | 2,549 | 0.1% | -4 | -0.2% |
| INABIMA | 112,379 | 104,924 | 2.9% | 7,455 | 7.1% |
| Ministerio de Hacienda | 110,051 | 109,687 | 2.8% | 364 | 0.3% |
| 2 Cotizantes* | 1,922,130 | 1,807,106 | 100.0% | 115,024 | 6.4% |
| Subtotal AFP | 1,741,626 | 1,632,843 | 90.6% | 108,783 | 6.7% |
| Atlántico | 19,639 | 15,395 | 1.0% | 4,244 | 27.6% |
| JMMB-BDI | 2,259 | 125 | 0.1% | 2,134 | n/a |
| Popular | 568,466 | 528,948 | 29.6% | 39,518 | 7.5% |
| Reservas | 279,093 | 254,837 | 14.5% | 24,256 | 9.5% |
| Romana | 15,327 | 14,584 | 0.8% | 743 | 5.1% |
| Scotia Crecer | 491,953 | 478,660 | 25.6% | 13,293 | 2.8% |
| Siembra | 364,889 | 340,294 | 19.0% | 24,595 | 7.2% |
| Subtotal reparto individualizado | 97,266 | 92,615 | 5.1% | 4,651 | 5.0% |
| Banco Central | 554 | 620 | 0.0% | -66 | -10.6% |
| Banco de Reservas | 1,922 | 1,971 | 0.1% | -49 | -2.5% |
| INABIMA | 94,790 | 90,024 | 4.9% | 4,766 | 5.3% |
| Ministerio de Hacienda | 36,543 | 36,729 | 1.9% | -186 | -0.5% |
| Sin individualizar ¹ | 46,695 | 44,919 | 2.4% | 1,776 | 4.0% |
| 3 Densidad de cotizantes² | 49.54% | 49.40% | n/a | 0.13% | 0.3% |
| 4 Participación mercado potencial afiliados³ | 100.00% | 100.00% | n/a | 0.00% | 0.0% |
| 5 Participación mercado potencial cotizantes³ | 73.38% | 69.74% | n/a | 3.64% | 5.23% |
| 6 Recaudación individualizada⁴ (RDS)* | 382,911,455,986 | 330,699,706,214 | 100.0% | 52,211,749,772 | 15.8% |
| Subtotal Aportes CCI | 248,385,554,539 | 214,640,003,564 | 64.9% | 33,745,550,975 | 15.7% |
| Atlántico | 373,709,891 | 128,203,517 | 0.1% | 245,506,374 | 191.5% |
| JMMB-BDI | 42,951,789 | 790,562 | 0.0% | 42,161,227 | n/a |
| Popular | 88,543,192,390 | 76,642,898,946 | 23.1% | 11,900,293,444 | 15.5% |
| Reservas | 39,888,519,034 | 34,216,039,526 | 10.4% | 5,672,479,508 | 16.6% |
| Romana | 2,454,968,585 | 2,150,314,149 | 0.6% | 304,654,436 | 14.2% |
| Scotia Crecer | 64,332,856,076 | 55,789,265,899 | 16.8% | 8,543,590,177 | 15.3% |
| Siembra | 52,749,356,774 | 45,712,490,965 | 13.8% | 7,036,865,808 | 15.4% |
| Subtotal reparto individualizado | 43,087,021,218 | 35,909,148,863 | 11.3% | 7,177,872,355 | 20.0% |
| Banco Central | 2,073,192,002 | 1,905,368,151 | 0.5% | 167,823,851 | 8.8% |
| Banco de Reservas | 2,418,698,959 | 2,111,039,497 | 0.6% | 307,659,462 | 14.6% |
| INABIMA | 38,595,130,258 | 31,892,741,216 | 10.1% | 6,702,389,042 | 21.0% |
| Ministerio de Hacienda | 13,845,050,806 | 12,717,021,985 | 3.6% | 1,128,028,821 | 8.9% |
| Fondo de Solidaridad Social | 15,419,404,553 | 13,362,879,356 | 4.0% | 2,056,525,197 | 15.4% |
| Seguro de discapacidad y sobrevivencia | 35,395,085,726 | 30,570,867,940 | 9.2% | 4,824,217,786 | 15.8% |
| Comisión AFP | 18,765,404,417 | 16,300,836,634 | 4.9% | 2,464,567,783 | 15.1% |
| Intereses | 899,284,193 | 887,386,003 | 0.2% | 11,898,190 | 1.3% |
| Recargos | 2,651,900,572 | 2,475,334,212 | 0.7% | 176,566,360 | 7.1% |
| Operación SIPEN | 2,876,270,667 | 2,516,378,159 | 0.8% | 359,892,508 | 14.3% |
| Sin individualizar | 1,586,479,294 | 1,319,849,499 | 0.4% | 266,629,795 | 20.2% |
| 7 Aportes individualizados⁴ (RD\$)* | 305,317,626,563 | 263,266,174,412 | 100.0% | 42,051,452,151 | 16.0% |
| Obligatorios | 292,169,417,909 | 252,561,210,291 | 95.7% | 39,608,207,618 | 15.7% |
| AFP | 246,653,716,135 | 213,085,274,358 | 80.8% | 33,568,441,777 | 15.8% |
| Subtotal Reparto individualizado | 31,784,318,600 | 26,865,781,882 | 10.4% | 4,918,536,718 | 18.3% |
| Banco Central | 845,748,212 | 775,913,773 | 0.3% | 69,834,440 | 9.0% |
| Banco de Reservas | 1,599,613,212 | 1,438,096,258 | 0.5% | 161,516,954 | 11.2% |
| INABIMA | 29,338,957,175 | 24,651,771,851 | 9.6% | 4,687,185,324 | 19.0% |
| Ministerio de Hacienda | 13,731,383,174 | 12,610,154,051 | 4.5% | 1,121,229,122 | 8.9% |
| Voluntarios | 13,148,208,655 | 10,704,964,121 | 4.3% | 2,443,244,534 | 22.8% |
| AFP | 1,731,838,404 | 1,554,729,206 | 0.6% | 177,109,198 | 11.4% |
| Subtotal Reparto individualizado | 11,302,702,618 | 9,043,366,981 | 3.7% | 2,259,335,637 | 25.0% |
| Banco Central | 1,227,443,789 | 1,129,454,378 | 0.4% | 97,989,412 | 8.7% |
| Banco de Reservas | 819,085,746 | 672,943,238 | 0.3% | 146,142,508 | 21.7% |
| INABIMA | 9,256,173,082 | 7,240,969,365 | 3.0% | 2,015,203,717 | 27.8% |
| Ministerio de Hacienda | 113,667,632 | 106,867,934 | 0.0% | 6,799,699 | 6.4% |
| 8 Patrimonio de los Fondos de Pensiones (RD\$) | 586,032,157,109 | 502,226,960,000 | 100.0% | 83,805,197,109 | 16.7% |
| Capitalización individual (CCI) | 459,826,230,266 | 393,631,982,243 | 78.5% | 66,194,248,023 | 16.8% |
| Atlántico | 2,939,140,176 | 1,905,856,083 | 0.5% | 1,033,284,092 | 54.2% |
| JMMB-BDI | 848,869,816 | 126,573,652 | 0.1% | 722,296,164 | n/a |
| Popular | 161,947,614,075 | 138,878,663,749 | 27.6% | 23,068,950,326 | 16.6% |
| Reservas | 80,341,035,147 | 68,006,017,886 | 13.7% | 12,335,017,261 | 18.1% |
| Romana | 4,713,123,672 | 4,128,578,028 | 0.8% | 584,545,644 | 14.2% |
| Scotia Crecer | 109,377,529,580 | 95,673,300,377 | 18.7% | 13,704,229,203 | 14.3% |
| Siembra | 99,658,917,800 | 84,912,992,467 | 17.0% | 14,745,925,333 | 17.4% |
| Fondo de Solidaridad Social | 32,125,040,827 | 27,150,070,514 | 5.5% | 4,974,970,313 | 18.3% |
| Subtotal reparto individualizado | 35,010,095,816 | 32,788,032,907 | 6.0% | 2,222,062,909 | 6.8% |
| Fondo de reparto - Banco Central | 21,327,700,725 | 20,448,662,389 | 3.6% | 879,038,336 | 4.3% |
| Fondo de reparto - Banco de Reservas | 13,682,395,091 | 12,339,370,518 | 2.3% | 1,343,024,573 | 10.9% |
| INABIMA⁵ | 58,883,200,092 | 48,453,819,052 | 10.0% | 10,429,381,040 | 21.5% |
| Planes complementarios⁶ | 187,590,108 | 203,055,284 | 0.0% | -15,465,176 | -7.6% |
| 9 Rentabilidad de los Fondos de Pensiones⁷ | | | | | |
| Promedio⁸ | 9.36% | 10.51% | n/a | -1.15% | -11.0% |
| Atlántico | 8.96% | 11.69% | n/a | -2.73% | -23.4% |
| JMMB-BDI ⁹ | 10.28% | 9.99% | n/a | 0.29% | 2.9% |
| Popular | 8.82% | 10.06% | n/a | -1.24% | -12.3% |
| Reservas | 9.05% | 10.12% | n/a | -1.07% | -10.6% |
| Romana | 8.52% | 10.28% | n/a | -1.76% | -17.1% |
| Scotia Crecer | 8.84% | 10.12% | n/a | -1.28% | -12.6% |
| Siembra | 9.40% | 10.35% | n/a | -0.95% | -9.1% |
| Fondo de Solidaridad Social | 10.46% | 11.11% | n/a | -0.65% | -5.8% |
| Fondo de reparto - Banco Central | 9.71% | 11.21% | n/a | -1.50% | -13.4% |
| Fondo de reparto - Banco de Reservas | 9.44% | 10.98% | n/a | -1.54% | -14.0% |
| INABIMA¹⁰ | 11.46% | 12.63% | n/a | -1.17% | -9.3% |
| 10 Pensiones por discapacidad | | | | | |
| Solicitadas | 11,585 | 10,476 | n/a | 1,109 | 10.6% |
| Otorgadas | 6,860 | 6,110 | n/a | 750 | 12.3% |
| 11 Pensiones por sobrevivencia | | | | | |
| Solicitadas | 19,923 | 17,063 | n/a | 2,860 | 16.8% |
| Otorgadas | 8,271 | 7,180 | n/a | 1,091 | 15.2% |
| 12 Beneficios de afiliados de ingreso tardío | | | | | |
| Solicitudes | 125,427 | 107,661 | n/a | 17,766 | 16.5% |
| Pensiones por retiro programado | 21 | 21 | n/a | 0 | 0.0% |
| Devolución otorgada del saldo de la CCI | 116,815 | 100,245 | n/a | 16,570 | 16.5% |

Notas:

¹ Se refiere a los afiliados y/o cotizantes que no han elegido su AFP.

² Calculada sobre la base de afiliados acumulados.

³ El mercado potencial usado al 31 de octubre de 2018 es de 3,117,621 afiliados y 2,619,310 cotizantes, y el usado al 31 de octubre de 2017 fue de 3,322,304 afiliados y 2,686,931 cotizantes, según las estimaciones realizadas por la SIPEN a partir de la Encuesta Nacional Continua de Fuerza de Trabajo, que elabora el Banco Central de la República Dominicana.

⁴ Datos acumulados a la fecha.

⁵ Este monto expresado en pesos representa las inversiones del fondo de INABIMA en el Banco Central de la República Dominicana y en el Ministerio de Hacienda.

⁶ Están constituidos por los fondos complementarios de AFP Romana y AFP Siembra.

⁷ Rentabilidad nominal de los últimos 12 meses.

⁸ Promedio ponderado sobre la base del patrimonio de los fondos de pensiones (no incluye Ministerio de Hacienda).

⁹ Promedio ponderado sobre la base del patrimonio de los Fondos de Pensiones.

¹⁰ Las inversiones del fondo de pensiones del INABIMA se rigen de conformidad con lo establecido en la Ley 451-08 que modifica la Ley General de Educación No.66-97, y por tanto no están sujetas a la normativa de la CCRyU.

*Fuente VISTAS-UNPAGO.

n/a = no aplica